HUNGARIAN BATTERY ASSOCIATION

Quo Vadis Hungarian Battery Industry?

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Message

- The preconditions for a successful, climate-conscious energy transition with European relevance have been created in Hungary
- The battery industry can play a key role in this success
- This can be granted only by developing and implementing a consistent policy package to consolidate growth

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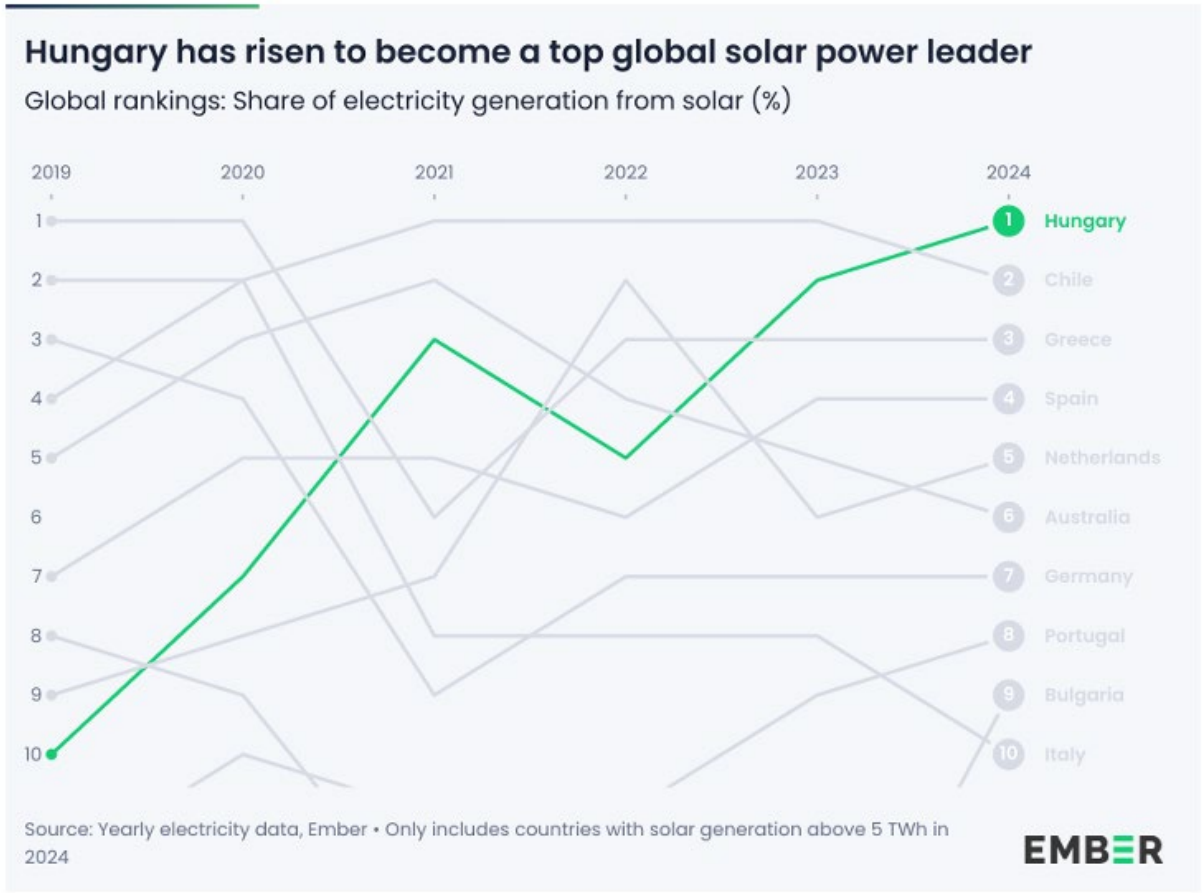
The fuel of the future - clean electricity



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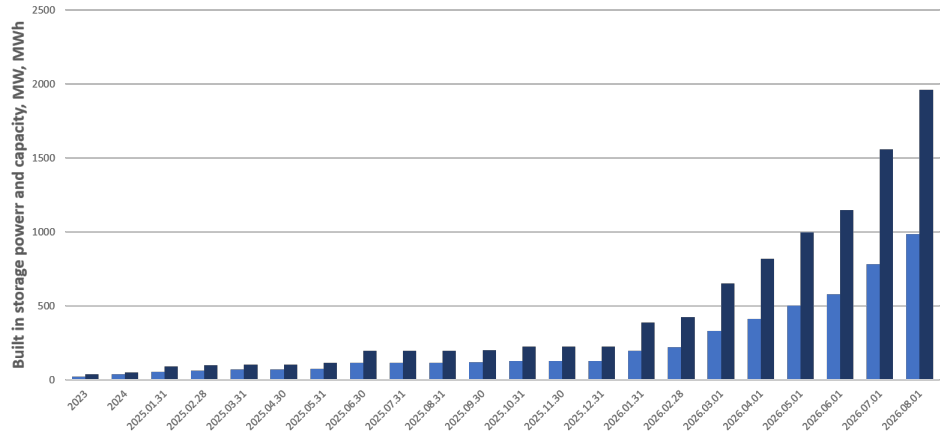
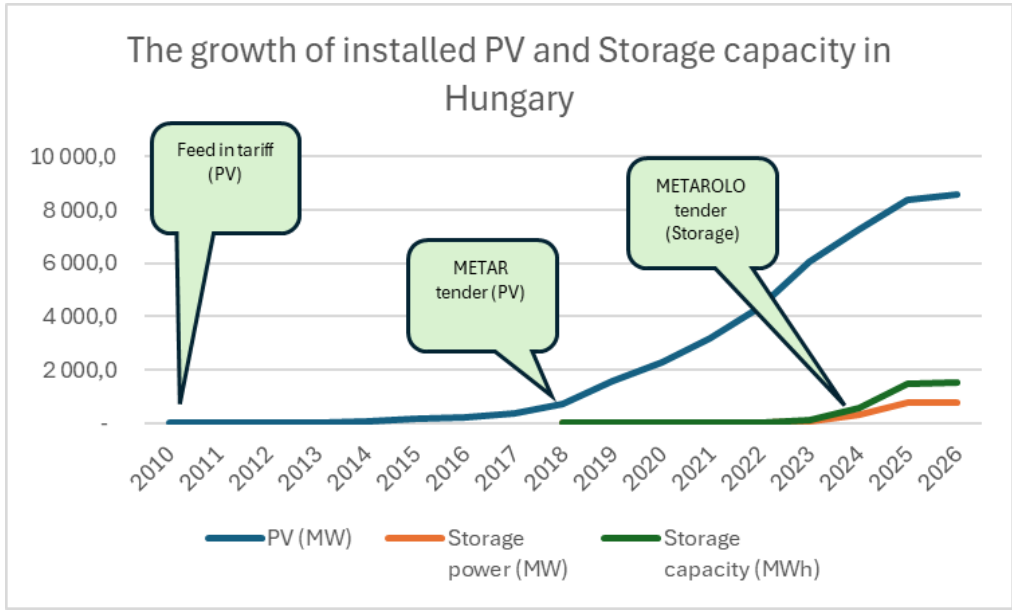
Share of solar in electricity generation

2025: 27,3%

Installed BESS capacity reached 2 GWh in Hungary

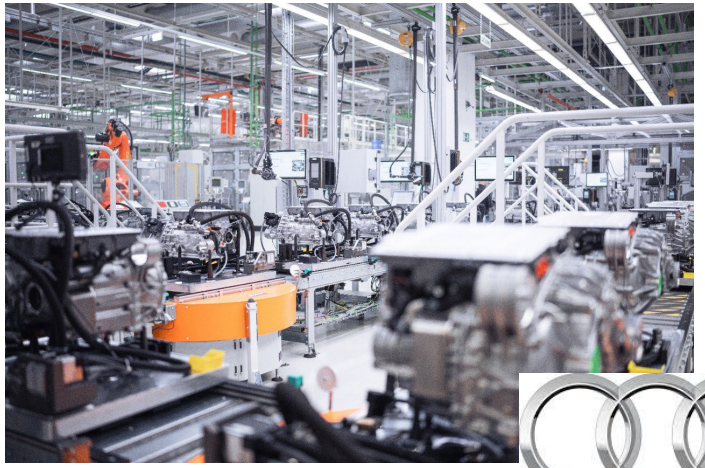




The car of the future – EV excellence

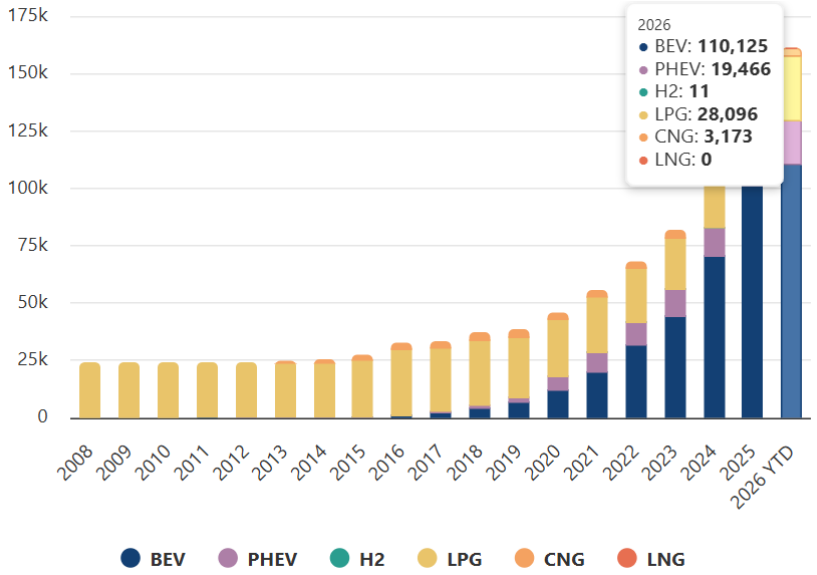






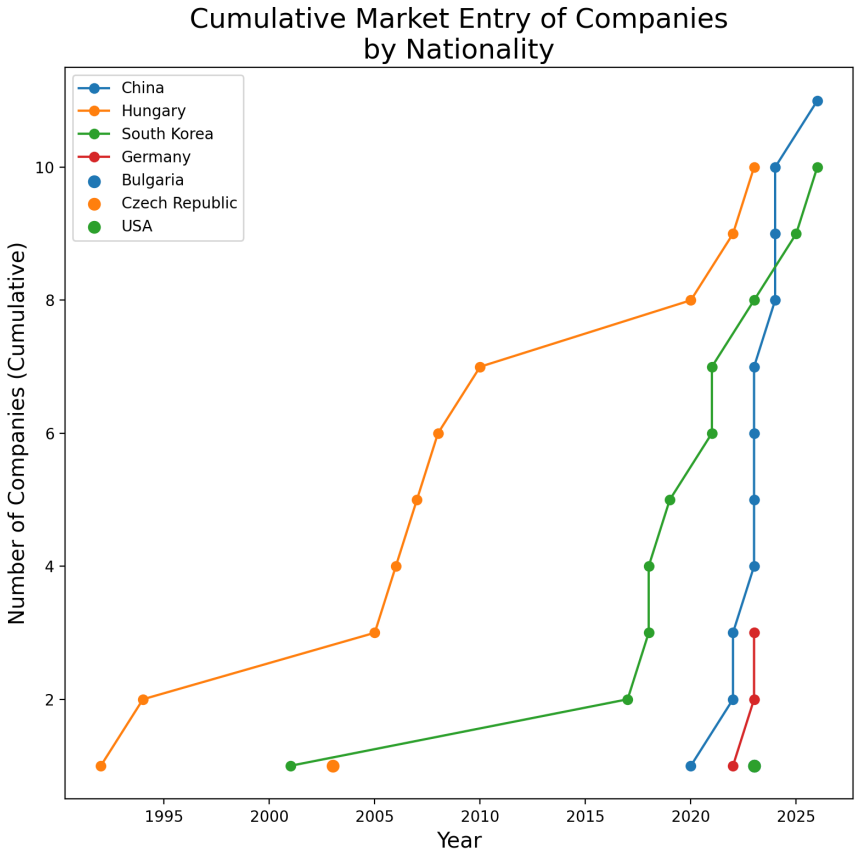


Number of BEV+PHEV reached 130k, cc 2,9% of fleet



BEV is 10% of new passenger car sales in Hungary (EU: 24%)

Battery industry excellence created by Asia-EU-Hungary cooperation…



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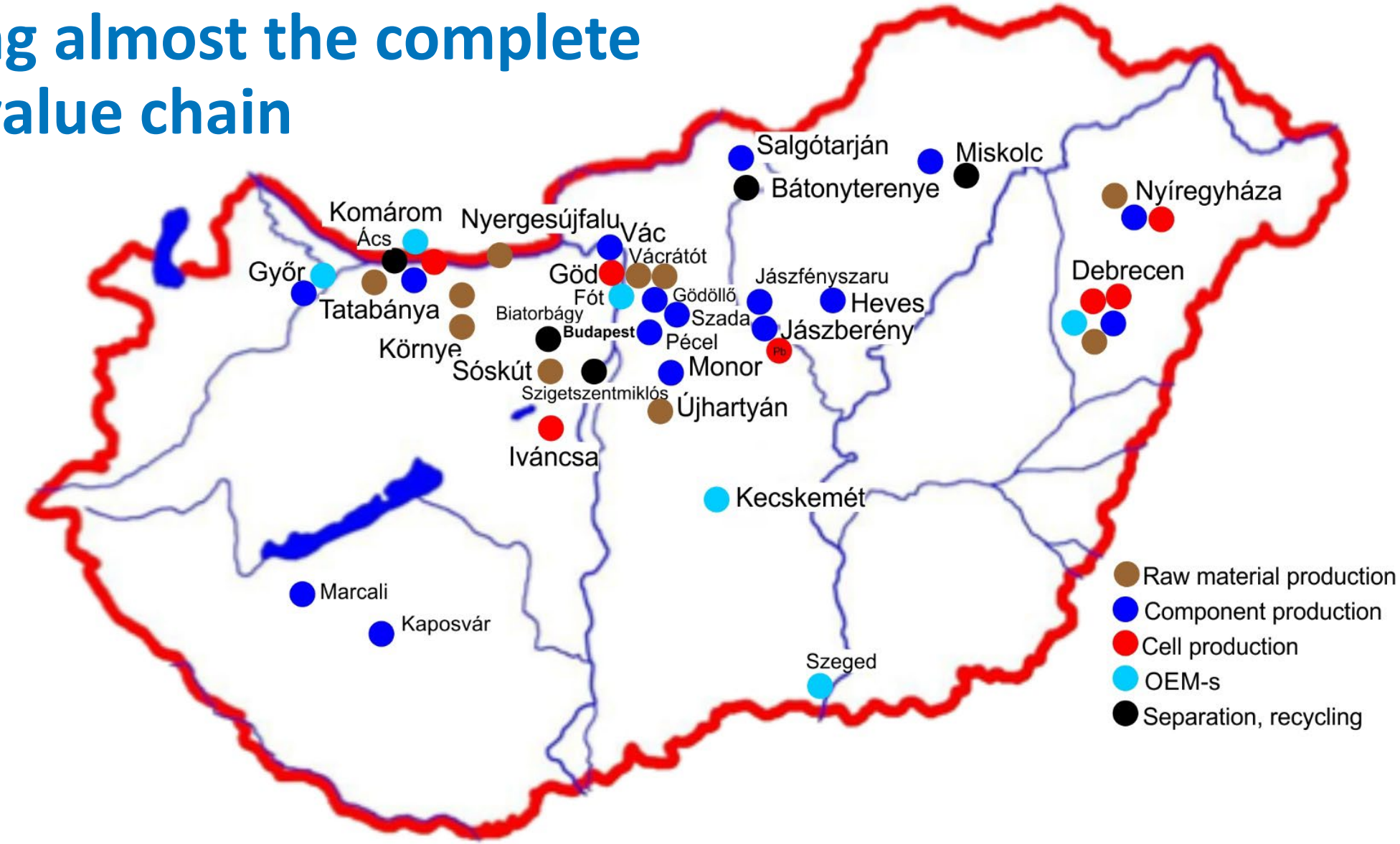
37 companies (excl. recycling) covering the almost entire value chain
26 Bn EUR FDI + 4 Bn EUR government subsidy
10 824 employees
95% export share

…covering almost the complete battery value chain



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Companies in the domestic battery value chain
(operating and planned or announced sites in Hungary)

How to create a future world-class battery industry in Hungary (Phase 2)?

- Ensure environmentally and socially sustainable operation
- Move from giga-factories to an industrial ecosystem
- Continue cooperating with world class automotive at a regional scale
- Develop excellence in hybrid electricity generation
- Reduce import dependence on battery raw materials

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HUBA – the one-stop-shop to the Hungarian battery value chain!





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